

股票简称：任子行

任子行

Su
(深圳)

创业

陕西

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2022

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23,000.00

			15,521.66
			7,478.34
		47,232.18	23,000.00

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576

119,940.00

61 19,385.07

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3,462.40

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21,930.32

1,946.82

4							
	576		119,940.00			13.62%	
		58.61%				59.48%	
				59.28%-82.55%			
			58.61%				
10.11%			5.52				
						400	
			289.26				
						180	
200	180			212.93		305.56	
208.32							
		150	200				

47,095.14

2020

2021

2022

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-2,133.63

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-3,858.74

2022

2.28%

2018

2019

13,456.08

842.2

		1,157.8		2,000	
		2021	12	29	
				11	
36,454,832.47				11	
				4.15%	
“	”	“		”	“
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		9		37,884.66	
		21.51%			

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		2022 1-9
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2022 9 30

		%
	138,524,810	20.56
1	-	-
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3	-	-
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		%
5	138,524,810	20.56
	535,105,340	79.44
1	1,257,194	0.19
2	16,470,981	2.45
3	500,894,348	74.36
4	3,373,735	0.50
5	2,932,467	0.44
6	10,176,615	1.51
	673,630,150	100.00

2022 9 30

					-
				-	-
3		0.46%	3,070,988	-	-
4					-
5		0.32%	2,130,392	1,597,794	-
6		0.29%	1,980,000	-	-
7		0.24%	1,602,844	-	-
8		0.22%	1,500,081	-	-
9		0.22%	1,479,942	-	-
10		0.20%	1,347,100	-	-
		31.08%	209,321,786	138,412,980	

2022 9 30

2022 9 30

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2021		2021 7	16 76 3
		2021 6	
		2020 12	
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2.0		2019 5	1.0
		2019 5	
		2017 9	
		2016 11	
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2021-2023		2021 7	2023 2500 15%
2035		2021 3	
2020 2025		2020 12	

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2021-2023

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		2019 6	2020 GDP 1,000 3,300 3 100 2025 “ ”
2018-2020		2018 4	
		2018 3	
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2016-2020		2017 1	“ ”
		2016 7	2025

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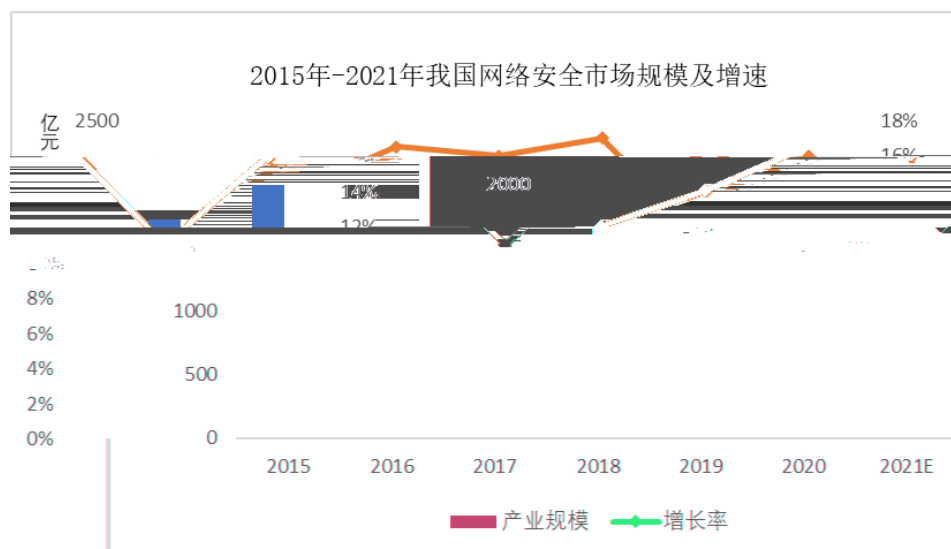
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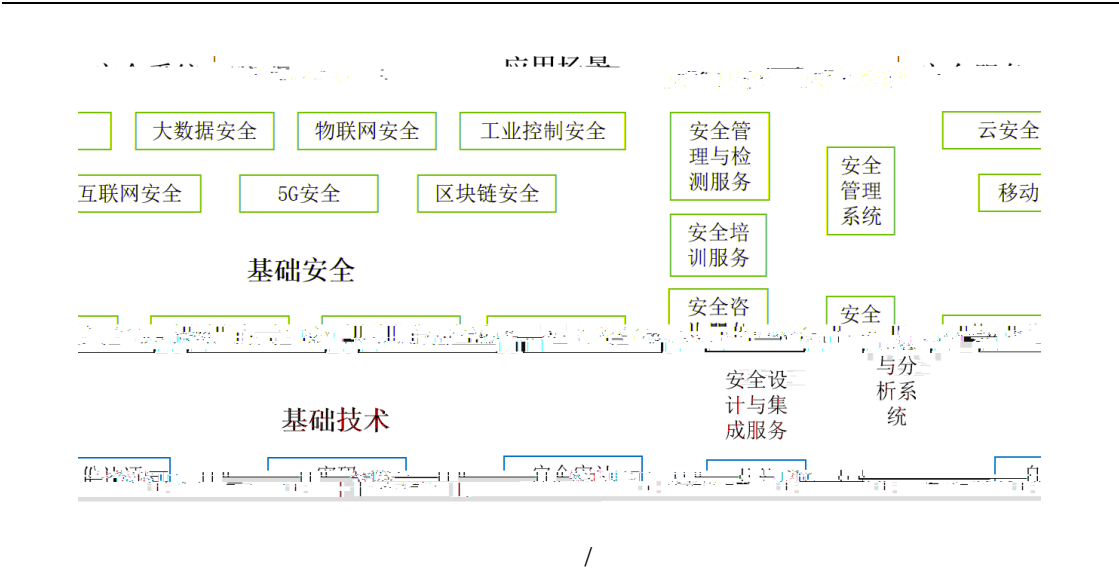
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1	300454.SZ	2000 2018 VPN
2	002439.SZ	1996 2010
3	300369.SZ	2000 2014
4	688023.SH	2007 2019
5	300188.SZ	1999 2011

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2021	10					“		-	
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2022	3			“ CSA		&		”	
					“ CSA 2021			”	
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				9		23			
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			”						
2022	6	8				“			”
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2022	7	7				“			”
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2022	7	8							
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		2021-2023				”			
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	2022 1-9		2021		2020		2019	
	46,706.84	99.18			87,420.65	99.57	99,094.03	99.47
	22,196.06	47.13			38,938.61	44.35	39,601.67	39.75
	24,510.78	52.05			33,099.53	37.70	32,671.95	32.79
	-	-			15,382.51	17.52	26,820.41	26.92
	388.31	0.82						
	47,095.14	100.00	69,530.60	100.00	87,798.92	100.00	99,625.58	100.00

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2022 9 30

		1,899.09	-	11,229.44	85.53%
	9,858.23	5,076.15	-	4,782.08	48.51%
	882.12	763.27	-	118.85	13.47%
	545.71	394.44	-	151.27	27.72%
	24,414.58	8,132.95	-	16,281.63	66.69%

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6.08%		11,188.3	2021 0187053	2049.2.20		

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17						-
18			-			2022.08.10 -2023.08.09
19						-
20						-
21						-
22			258 4 1 2203	98		2022.09.01-2023.08.31

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2022.11.17-2025.11.16

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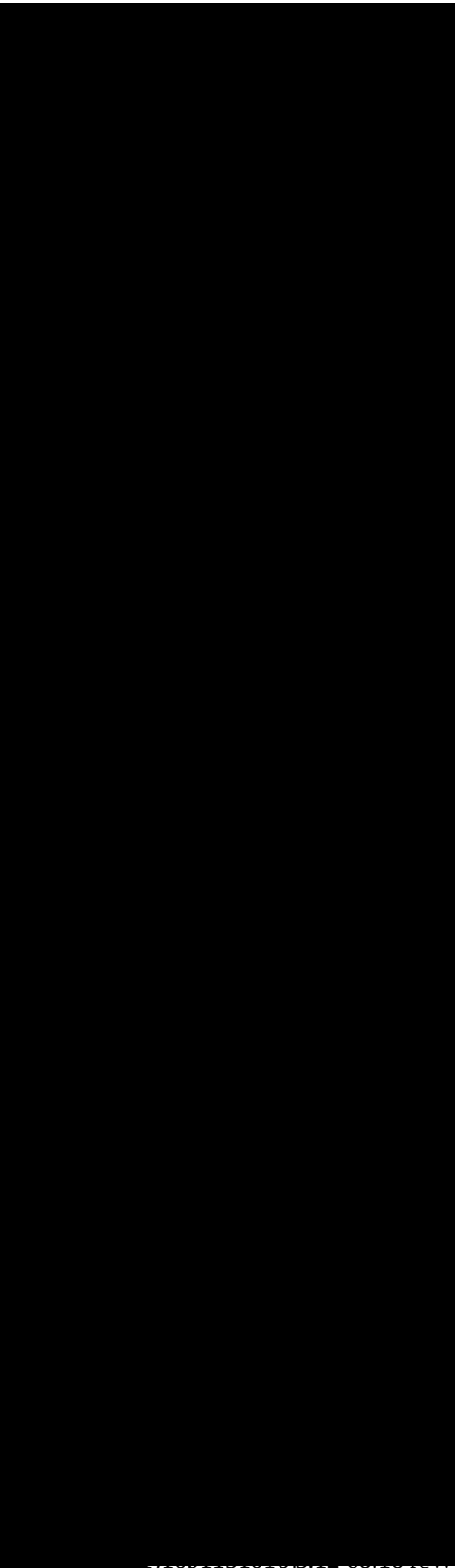
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74		wifi	ZL201811589448.6			2018-12-25
75			ZL201911237289.8			2019-12-05
76			ZL201911236573.3			2019-12-05
77			ZL201910941445.2			2019-09-3

						0
78			ZL201911312755.4			2019-12-18



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94						- -
95						- -
96			ZL202110517831.6			2021-05-13
97			ZL201811412144.2			2018-11-25
98			ZL202110596379.7			2021-05-30
99			ZL202010282816.3			2020-04-13
100						- -
101						- -
102						- -
103		URL	ZL201810288551.0			2018-04-03
104		FPGA	ZL201810653311.6			2018-06-22
105		URL	ZL201911207570.7			2019-11-29

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		0404221754	SURF-HAC V10.1		2022.09.01-2024.09 .01
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		0405222147			2022.10.14-2024.10 .14

			-		
13		0402221772	SURF-GAP/V10.0 - IPv6		2022.09.01-2024.09 .01
14		0405221753	SURF-SE V1.0		2022.09.01-2024.09 .01
		0402221194	-		2022.07.07-2024.07 .07
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			02421Q32 010755R6 M		GB/T190 01-2016/I SO9001:2 015		2003.11.25-2 024.04.15

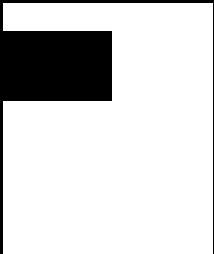
02420E31
010748R1
M

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			04321Q30 483R2M		GB/T190 01-2016/I SO9001:2 015		2021.03.15-2 024.05.21
			0432020I SMS0004 R1M-0		GB/T220 80-2016/I SO/IEC27 001:2013		2020.01.17-2 023.01.16
			0432021I TSM0014 R1LMN-0		ISO/IEC2 0000-1:20 18		2020.01.17-2 023.01.16
			04321E30 364R2M		GB/T240 01-2016/I SO14001: 2015		2021.03.15-2 024.03.14

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37	SD-WAN	
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39	DNS	IDC IDC
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43	CDN IP	
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	2022 9 30		
	3,535.21	-	-
	12,074.70	6,721.41	7.96
	8,973.40	279.05	0.33
	2,499.38	-	-
	6,327.94	-	-
	966.98	-	-
	34,377.61	7,000.46	8.29

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		2,500.00		CRM SAAS PaaS
		2,173.15		
		1,000.00		
		1,000.00		” “
		50.00		
		998.26		
		3,103.29		
		1,000.00		
		200.00		
		50.00		
		12,074.70	-	-

				2020
2021	2022	1-9	4.92	285.95
	114.50			

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2019 2020

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2020	2021	2022	1-9
2,282.54	1,485.87	910.22	

2022 9 30

		122.95		
		156.10		
		5,186.27		
		1,437.48		APT
		74.83		WI-FI
		1,995.78		
		8,973.40		-

202 9 30

8,973.40

279.05

2022	8	2,000.00	1,000	
		2019	2020	2021
2022	1-9	528.16	207.17	
792.39	67.43			

		2021	2022
1-9	807.52	99.39	

		-			
		-			
	2019	2020	2021	2022	1-9
	974.01	216.76	47.34	62.22	2022
1-9			2.16		

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202 9 30 **2,499.38**

202 9 30 **6,327.94**

202 9 30 **966.98**

1		5,800.00	1,972.00	
2		5,000.00	4,368.00	
3		50.00	50.00	

4		1,000.00	1,000.00	
5		2,500.00	2,173.15	
6		2,500.00	2,500.00	

998.26

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4						30 2022 9
5	(2022) 0102 9095				1,584.05	2022 10 27

			/	/		
						1,032.34
6						
7						2022 7 29
8						

2.28%

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	IT	1.9%	3.74%
		4.78%	

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		2018	
	26.2%	64.4%	9.4%
			48.1%
38.1%	13.8%		

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2021

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2019 8

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23,000.00

			15,521.66	5,338.82
			7,478.34	1,532.12
		47,232.18	23,000.00	6,870.94

6,870.94

29.87%

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	/		
1			
2			-
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			IP
			APT

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4			
5			IP
6			

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1			/

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1	APP		
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1.1					.65	
1.2					.00	
1.3					.17	
1.4					.02	
2					5,338.82	
2.1					5,338.82	

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		T+1	T+2	T+3	T+4	T+5	T+6
1		-					
1.1		-					
1.2		-					
1.3		-					
2							
3							
4		-					

	2022 1-9	2021	2020	2019
	57.36%			

		2022 1-9	2021	2020	2019
		-			
		-			
		-			
		-			
		-			

2022 1-9

-82.55%

8

		T+1		T+2		T+3
		1-6	7-12	1-6	7-12	1-12
1						
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4						
5						

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1		7,862.99	56.05%	5,946.22	
1.1		3,250.00	23.17%	1,56.834	

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		T+1						T+2					
		2	4	6	8	10	12	14	16	18	20	22	24

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	25 ,		25
	APP		APP

	1	2	

5G	1 5G XDR 2		5G
5G	5G DPI Uu/Xn/MR 5G		5G
	1 5G 2 5G APP		Web TCP Web IP
	5G XDR		1

			99.99% 2 DPI
5G			5G 5GtoB 5GtoB
5G	, , WEB		4G/5G + web AI
5G			4G/5G

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576 119,940.00

61 19,385.07

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3,462.40

180

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21,930.32

1,946.82

576	119,940.00	13.62%
58.61%		59.48%
	59.28%-82.55%	
	58.61%	
10.11%	5.52	
		400
	289.26	
		180
200	180	212.93
208.32		305.56
	150	200

2.28%

2018	2019	13,456.08
		842.2

1,157.8	2,000
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2021	12	29
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11

36,454,832.47	11
	4.15%

“	”	“	”	“
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47,095.14

2020

2021

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21.51%

37,884.66

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1,725.11

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-80.85%
2021

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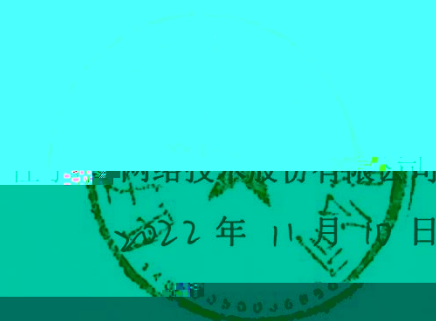
2

二、发行人控股股东、实际控制人声明

本人承诺本募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，并承担相应的法律责任。

控股股东、实际控制人：


景晓彦

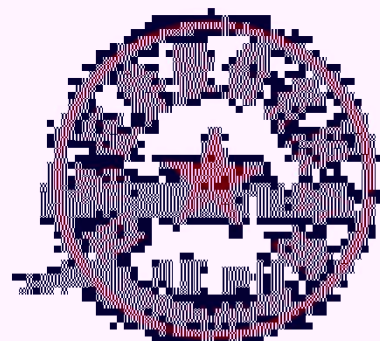


三、保荐人（主承销商）声明

本公司已对募集说明书进行了核查，确认募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏。

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四、保荐机构董事长声明

本人已认真阅读任子行网络科技股份有限公司向特定对象发行股票募集说明书的全部内容，确认募集说明书的内容真实、准确、完整、不存在虚假记载、误导性陈述或重大遗漏，并承担相应法律责任。

保荐机构董事长：


徐朝晖



五、保荐机构总经理声明

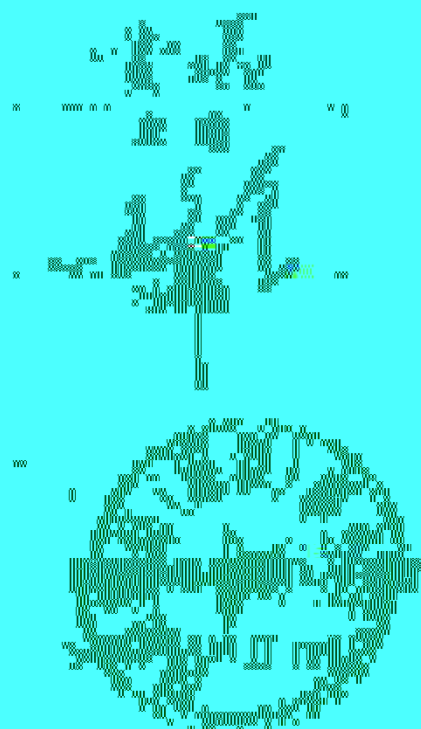
本人已认真阅读任子行网络科技股份有限公司向特定对象发行股票募集说明书



六、发行人律师声明

本所及经办律师已认真阅读募集说明书, 确认募集说明书内容与本所出具的法律意见书不存在矛盾。本所及经办律师对发行人在募集说明书中引用的法律意见书

王健林



七、会计师事务所声明

本所及签字注册会计师已阅读募集说明书，确认募集说明书内容与本所出具、的中兴华审字（2020）第 040283 号、中兴华审字（2021）第 040301 号、中兴华

中兴华会计师事务所（特殊普通合伙）

CHINA XINGHUA CPAS

中兴华会计师事务所（特殊普通合伙）
CHINA XINGHUA CPAS

中兴华会计师事务所（特殊普通合伙）
CHINA XINGHUA CPAS

中兴华会计师事务所（特殊普通合伙）
CHINA XINGHUA CPAS

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任何有关填补同报措施的承诺。若违反上述承诺，

2020

2020年11月

2020年11月

勿所守也。监管机构按照其制定或发布的有关规定、规则，对本人作出相关处罚或采取相关监管措施。

任子行网络技术股份有限公司董事会

2020年11月10日



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		-			
		- -			
115		SURF-DBF]V10.0	2022SR0527239	2021.05.07	
116		SURF-DM]V10.0	2022SR0537987	2020.10.18	
117		[SURF-DES]V10.0	2022SR0537986	2020.11.19	
118		SURF-HAC-DSM]V10.1	2022SR0527267	2020.11.17	
119		SURF-DLP]V10.0	2022SR0527262	2020-05-23	
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122		DPI V1.0	2022SR0908440	2022-04-01	
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205		V1.0	2022SR1222417	2022.06.30	
206		V1.0	2022SR1222418	2022.04.29	
207		V1.0	2022SR1345517	2022.06.08	
208		V1.0	2022SR1345519	2022.07.01	
209		[]V1.0	2022SR1363432	2022.05.31	
210		5G V1.0	2022SR1363462	2022.08.01	
211		V1.0	2022SR1376378	2022.06.03	
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213		[]V2.0	2022SR1376380	2021.11.01	

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