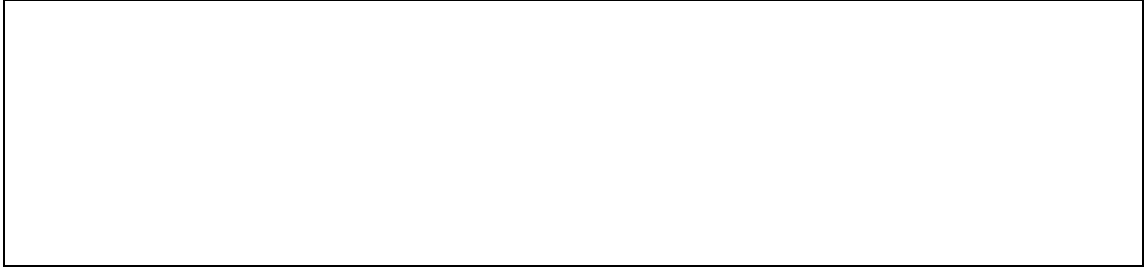


319 8 10000



2022 9



301259.SZ		301087.SZ	IPO		300603.SZ
		833799		835304	
834813		14		122366	16 01
136533	18	150519			
688799.SH		688189.SH		301259.SZ	
300705.SZ	IPO	14		122366	16 01

	Surfilter Network Technology Co.,Ltd.
	91440300723005104T
	300311
	673,630,150

	2 6
	518057
	www.1218.com.cn
	rxshenzhen@1218.com.cn
	0755-86156779
	0755-86168355

2022 6 30

		%
	138,524,810	20.56
	535,105,340	79.44
	673,630,150	100.00

2022 6 30

1		26.65%	179,497,684	134,623,263	-	-
2		2.05%	13,790,191	-	-	

5		0.25%	1,700,081	-	-	-
6		0.21%	1,410,000	-	-	-
7		0.21%	1,403,542	-	-	-
8		0.18%	1,245,500	-	-	-
9		0.18%	1,235,819	-	-	-
10		0.18%	1,190,500	-	-	-
		30.66%	206,526,273	138,412,980	-	-

	2011 12 31 14,251.28			
	2012	4		23,108.00
	2015	7		58,685.00
				81,793.00
2011 707.00		2012 777.70	2013 707.00	2014
640.26		2015		

2012 4 19

2012 21002

2 2015

2015 1913

9.03 /

4 43,189,366 389,999,974.98 5

9.03 / 22,242,522

200,849,977.49 4,000,000.00

196,849,977.49

2015 21072

2019 2021

2019 2021

2022 1-6

1

	2022.6.30	2021.12.31	2020.12.31	2019.12.31
	97,973.78	107,888.71	107,354.74	109,195.64
	66,796.61	63,007.21	60,169.14	52,027.27
	164,770.39	170,895.92	167,523.87	161,222.91
	71,059.13	71,973.24	66,310.14	62,511.78
	7,561.69	7,144.63	4,444.69	3,733.90
	78,620.82	79,117.87	70,754.84	66,245.68
	82,408.91	86,577.23	90,304.94	88,454.01
	86,149.57	91,778.05	96,769.04	94,977.23

2

	2022 1-6	2021	2020	2019
	24,910.92	69,530.60	87,798.92	99,625.58
	-5,369.50	-3,060.06	2,866.55	-20,860.24
	-5,378.11	-5,328.62	2,258.33	-9,734.01
	-5,376.48	-5,211.22	1,648.94	-10,116.37
	-4,168.32	-3,852.31	1,708.05	-10,124.67

3

	2022 1-6	2021	2020	2019
	-14,671.07	-4,874.33	19,140.15	354.62
	3,087.93	-8,864.54	-5,346.12	6,297.17
	4,187.56	-7,521.64	-2,756.62	-10,794.28
	-7,387.30	-21,248.37	11,037.41	-4,035.29

4

	2022.6.30	2021.12.31	2020.12.31	2019.12.31
1	1.38	1.50	1.62	1.75
2	0.72	0.87	1.26	1.26
% ³	51.36	51.68	39.50	45.41
% ³	47.72	46.30	42.24	41.09
4	1.22	1.29	1.34	1.31
% ¹¹	11.22	9.30	1.54	1.18
	2022 1-6	2021	2020	2019
5	1.08	1.40	1.59	1.76
6	0.63	1.27	2.83	2.39
7	-3,481.35	-2,281.85	5,392.69	-5,440.72
8	-4,168.32	-3,852.31	1,708.05	-10,124.67
9	-5,227.95	-4,595.09	-1,680.48	-24,616.73

3-1-6

EBITDA	¹⁰	-48.55	-13.92	8.70	-5.02
	¹²	-0.22	-0.07	0.28	0.01
	¹³	-0.11	-0.32	0.16	-0.06

1	=				
2	=	-	-	-	-
-	-	-			
3	=		100%		
4	=				
5	=		2022	1-6	
2022	1-6		*4		
6	=		2022	1-6	
2022	1-6		*4		
7	=	+	+	+	+
8	=				
9					
10	EBITDA	=	+	+	+
	/		+		
11	=			/	
12	=				
13					

1

2

3

4

1

2/3

10

2

2022 6 30

1

2

3

4

5

6

7

8

[2018]22

1

2021 5 27

2022 5 18

2022 6 24

2022 8 19

12

2

2021 9 15 2021

1

1

2

2

1

2

3

4

5

6

3

1

2

3

4

35

5

1

20

80%

2

6

6

7

8

9

—

30%

30%

30%

6

2015 8

18

2022 6 30

10

1

2

3

4

1

5G

576

119,940.00

2022

6 30

4,149.54

2

5G

	60.28%					10.11%
	5.52					
1						
	2,000.00					
2.43%						
		2018		2019		
	13,456.08					
	842.2			1,157.8		
2,000						
				2021	12	29
					11	
	36,454,832.47	2022	9	1		11
8						
						4.23%
2						
	2015	8				

3

2020

4

5

5G

6

3-1-20

7

5G

1

			99,625.58	87,798.92	
69,530.60	24,910.92			2020	
	2021				
				2022	
				-10,124.67	
1,708.05	-3,852.31	-4,168.32			
		-24,616.73	-1,680.48	-4,595.09	-

5,227.95

2019

2020

2021

2022

2021 6

2021

5G

2

2022 1-6

24,910.92

4.29%

-4,168.32

45.82%

2021 6

2022

1-6

5G

2022

2022

3

2022 6

1,540.95

3-1-22

8

4

2022 6
20.64%

34,014.09

5

2019	2020	2021	2022	1-6			
14,492.06	3,388.53	742.78	1,059.63				
			-143.14%	198.39%	-19.28%	-	
25.42%			2019	2020			
				2019			

6

1

2022 6

15%

2

[2000]18

<

>

[2000]25

2011 1 28

[2011]4

13%

3%

2013 37 3

ISO9001 2008

2022 年 9 月 1 日

高原 2022 年 9 月 1 日

保荐业务负责人

陈小军

2022 年 9 月 1 日

Signature

2022 年 9 月 1 日

倪普武

2022 年 9 月 1 日

保荐业务负责人

2022 年 9 月 1 日

保荐业务负责人:

Signature

范红峰

保存机构总经理:

齐 强

2022 年 9 月 1 日

Signature

2022 年 9 月 1 日

西部证券股份有限公司

2022 年 9 月

Project 1: The Great Wall of China

