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		53
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/		100%
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100%

100% 60,256.00

35.28% 64.72%

100%

4

1		41.00%	24,704.96	8,714.96	15,990.00
2		39.00%	23,499.84	8,289.84	15,210.00
3		10.00%	6,025.60	2,125.60	3,900.00
4		10.00%	6,025.60	2,125.60	3,900.00
		100.00%	**60,256.00**	**21,256.00**	**39,000.00**

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1.00 10 6

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9.03 /

17,707,641 16,843,853

4,318,936 4,318,936 43,189,366

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20,085.00 60,256.00

20,085.00 25% 9.03 /

22,242,522

4 21,256.00

10

43.55% 9,256.00

2014

2017 10

51.75%

4.70% 11,000.00 1,000.00

	8,714.96	3,794.96	4,510.00	410.00
	8,289.84	3,609.84	4,290.00	390.00
	2,125.60	925.60	1,100.00	100.00
	2,125.60	925.60	1,100.00	100.00
	21,256.00	**9,256.00**	**11,000.00**	**1,000.00**

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43,189,366

1		17,707,641
2		16,843,853
3		4,318,936
4		4,318,936
		43,189,366

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9.03 /

22,242,522

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	**22,242,522**

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12 12

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20%

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20%

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40%

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2014 8 29

2014 8 29

2014 8 29

2014 8 29

2014 9 19 2014

2015 6 25 2015 53

2015 8 10 [2015]1913

2015 2015 1-6

	2015 1-6		
	67,865.90	153,149.45	125.66%
	46,829.20	109,589.35	134.02%
	11,998.52	15,814.30	31.80%
	565.37	3,240.98	473.25%
	1,425.48	4,126.84	189.51%
	1,205.67	3,480.85	188.71%
	1,339.53	3,614.72	169.85%

1

1

2015 8 21

	120,921,600	51.78%
	22,560,000	9.66%
	2,568,100	1.10%
	2,256,000	0.97%
	1,203,200	0.52%
	960,000	0.41%
	842,300	0.36%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%

- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%
	158,976,200	**68.10%**

2

2015 9 1

	120,921,600	40.45%
	22,560,000	7.55%
	17,707,641	5.92%
	16,843,853	5.63%
	16,151,716	5.40%
	4,318,936	1.44%

	233,526,883	**100.00%**	**65,431,888**	**298,958,771**	**100.00%**

51.78%

40.45%

46.50% 45.08%

7.55% 5.40%

298,958,771

40.45%

25%

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1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	**22,242,522**

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43,189,366 2015 9 2

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1		17,707,641	2016 9 21 20% 2017 9 21 20% 2018 9 21 20% 2017 40%
2		16,843,853	2016 9 21 20% 2017 9 21 20% 2018 9 21 20% 2017 40%
3		4,318,936	2016 9 21 20% 2017 9 21 20% 2018 9 21 20% 2017 40%
4		4,318,936	2016 9 21 20% 2017 9 21 20% 2018 9 21 20% 2017 40%
		43,189,366	-

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22,242,522 2015 9 2

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（本页无正文，为《任子行网络技术股份有限公司现金及发行股份购买资产并募集配套资金暨关联交易实施情况暨新增股份上市报告书（摘要）》之盖章页）

任子行网络技术股份有限公司

2015 年 9 月 18 日