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		53
		2012
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		[2015] 045
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4

100%

100% 60,256.00

35.28% 64.72%

100%

4

1		41.00%	24,704.96	8,714.96	15,990.00
2		39.00%	23,499.84	8,289.84	15,210.00
3		10.00%	6,025.60	2,125.60	3,900.00
4		10.00%	6,025.60	2,125.60	3,900.00
		100.00%	60,256.00	21,256.00	39,000.00

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2014 6 6

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9.03 /

17,707,641 16,843,853

4,318,936 4,318,936 43,189,366

5

20,085.00 60,256.00

20,085.00 25% 9.03 /

22,242,522

4 21,256.00

10

43.55% 9,256.00

2014

2017 10

51.75%

4.70% 11,000.00 1,000.00

	8,714.96	3,794.96	4,510.00	410.00
	8,289.84	3,609.84	4,290.00	390.00
	2,125.60	925.60	1,100.00	100.00
	2,125.60	925.60	1,100.00	100.00
	21,256.00	9,256.00	11,000.00	1,000.00

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60,256.00

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= 60,256.00 - 21,256.00
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43,189,366

1		17,707,641
2		16,843,853
3		4,318,936
4		4,318,936
		43,189,366

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20,085.00

25%

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9.03 /

22,242,522

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	22,242,522

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12

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12

2014

20%

2

24

2015

20%

3

36

2016

20%

4

2017

40%

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36

20,085.00

2014	5	15		2014	5
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5	22				
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2014	8	29			
2014	8	29			
2014	8	29			
2014	9	19	2014		
2015	6	25	2015	53	
2015	8	10			[2015]1913

	2015 8 18	
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	100%	
2015 8 20	2015 21070	
	2015 8 18	
	43,189,366.00	
	100%	389,999,974.98
	43,189,366.00	
346,810,608.98		
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2015 9 2		
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18.12

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9.03 / 22,242,522

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1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	22,242,522

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2015 8 25 17:00

2015 8 26

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2015 21071

2015 8 24

200,849,977.49

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2015	8	27		2015	21072
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			4,000,000.00		
196,849,977.49				22,242,522	
174,607,455.49					

		2015	9	2
2015	9	2		

			43,189,366
		22,242,522	

2014 8 29

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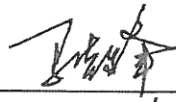
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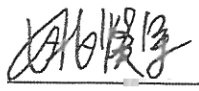
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(本页无正立, 为《国信证券股份有限公司关于任子行网络技术股份有限公司
司现金及发行股份购买资产并募集配套资金暨关联交易实施情况独立财务顾问
问核查意见》之签字盖章页)

项目主办人:


马 华 锋


姚 焕 军

